



DELA
ENERGY

Solar PV Power Plants in Ukraine

Investment Projects eligible for Feed-In tariff

September 2021

Company information

DELA Energy (www.delaenergy.com) is a one-stop company in solar PV market of Ukraine. With 10 year long track record of land development, EPC and O&M services, we have hands-on experience in every aspect of solar PV projects' implementation, which enables us to offer turn-key investment solutions to international clients.

The total capacity of solar PV projects in our portfolio that are eligible for Feed-In-Tariff is 45 MW. Each project is 1 MWp and implies separate SPV and separate point of connection. The projects are located in Kirovograd, Mykolaiv and Kherson regions of Ukraine.

Eugene Ladnych

Co-Founder and CEO

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Investment projects in central part of Ukraine

Kirovograd region

6 projects 1 MW each - “Oleksandriya”

Total capacity: 6 MWp

Location: eastern part of Kirovograd region, Oleksandriya district

Status: Shovel Ready

Expected date of commissioning: March 2022

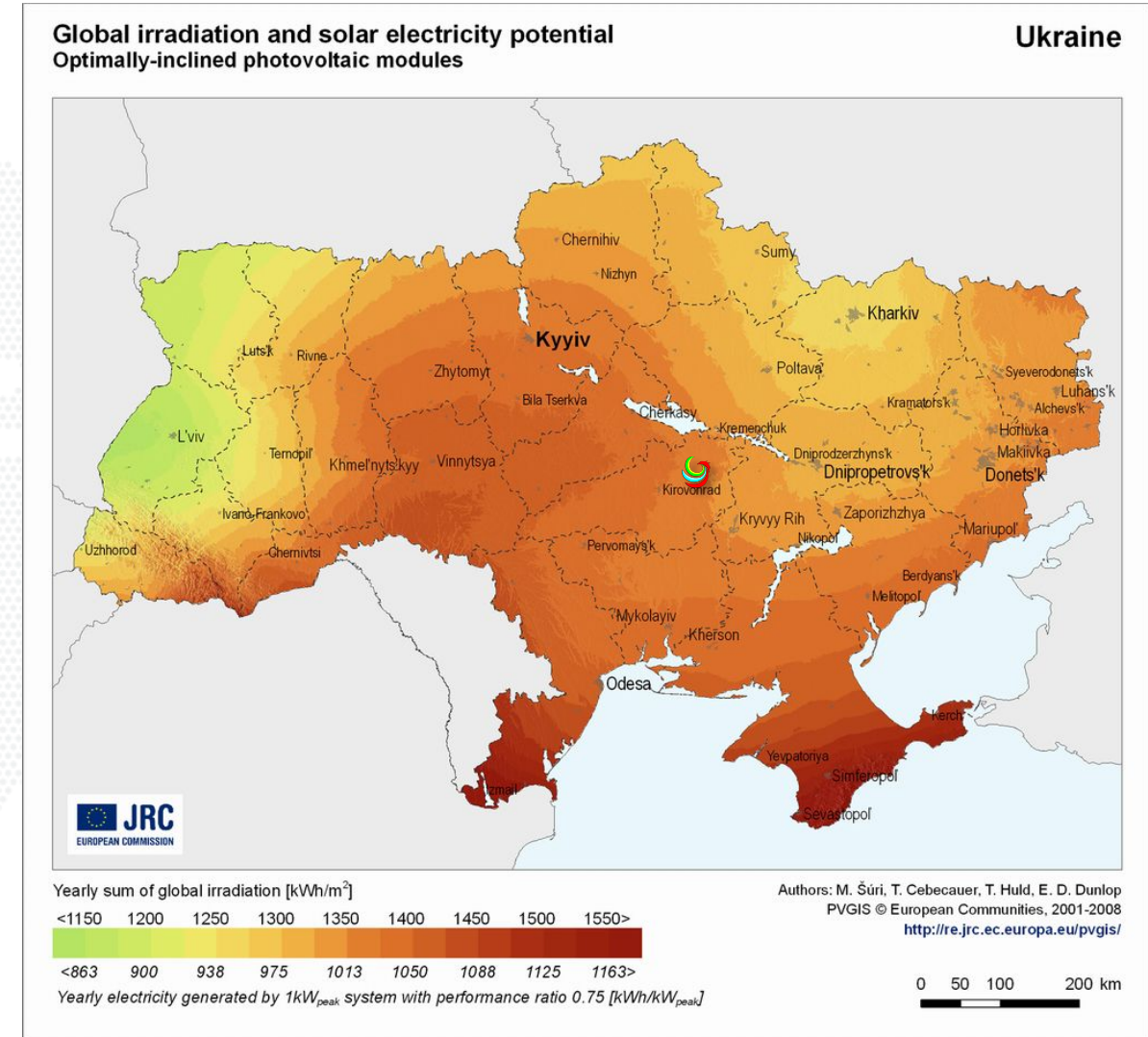
Expected yearly yield: ≈1250 kWh/kWp

Feed-in tariff: EUR 102.4 per MW*h + 5% (local content premium) = EUR 107.52 per MW*h (net of VAT)

Feed-In tariff duration: until January 1, 2030

Total CAPEX: EUR 3 588 000 (net of VAT)

Total 100% share price: EUR 270 000



Investment projects in central part of Ukraine

Kirovograd region

3 projects 1 MW each - “Novo Arkhangelsk”

Total capacity: 3 MWp

Location: western part of Kirovograd region, Novo Arkhangelsk district

Status: Shovel Ready

Expected date of commissioning: March 2022

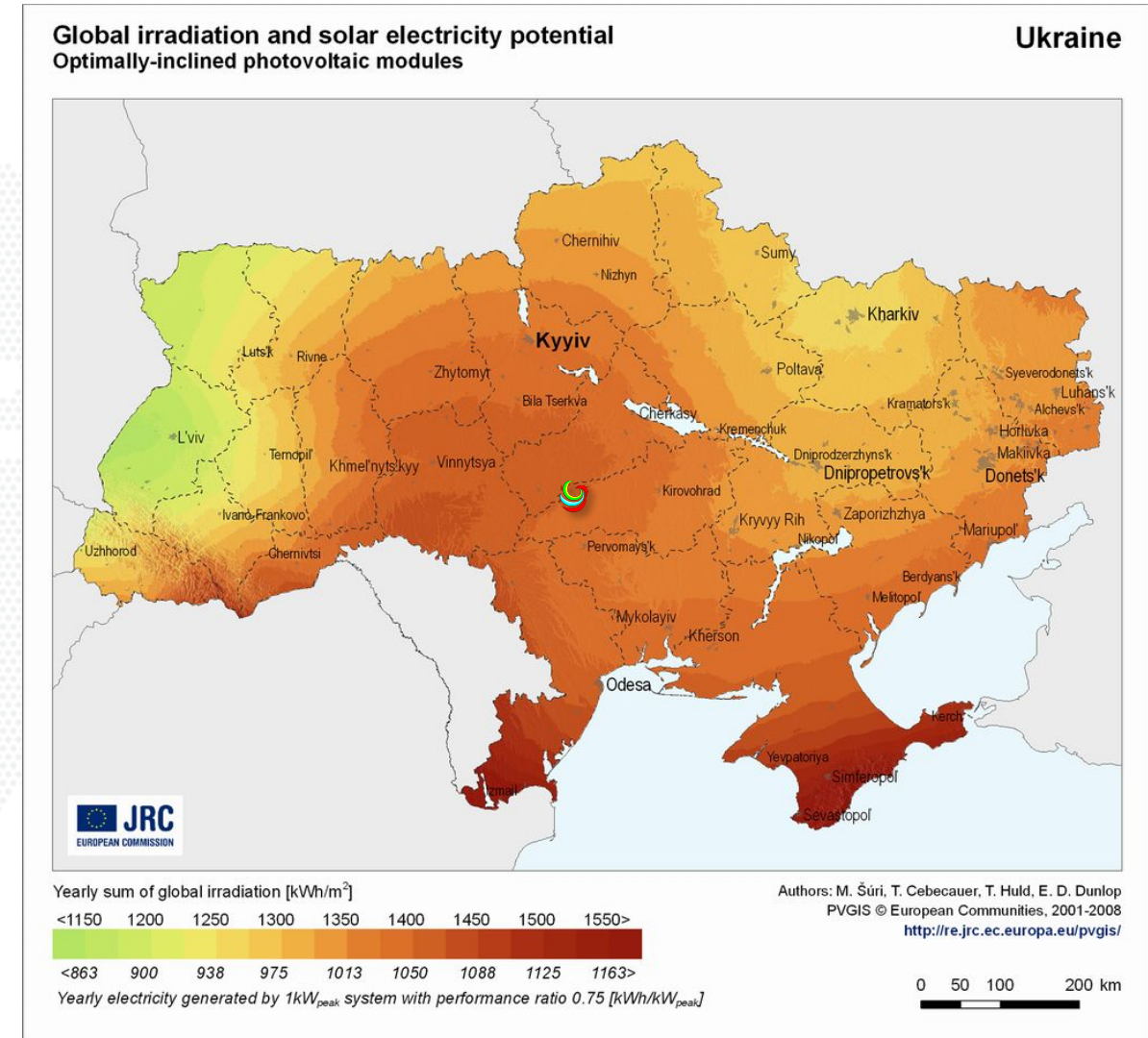
Expected yearly yield: ≈1250 kWh/kWp

Feed-in tariff: EUR 102.4 per MW*h + 5% (local content premium) = EUR 107.52 per MW*h (net of VAT)

Feed-In tariff duration: until January 1, 2030

Total CAPEX: EUR 1 794 000 (net of VAT)

Total 100% share price: EUR 135 000



Investment projects in central part of Ukraine

Kirovograd region

2 projects 1 MW each - "Petrove"

Total capacity: 2 MWp

Location: eastern part of Kirovograd region,
Oleksandriya district

Status: Shovel Ready

Expected date of commissioning: March 2022

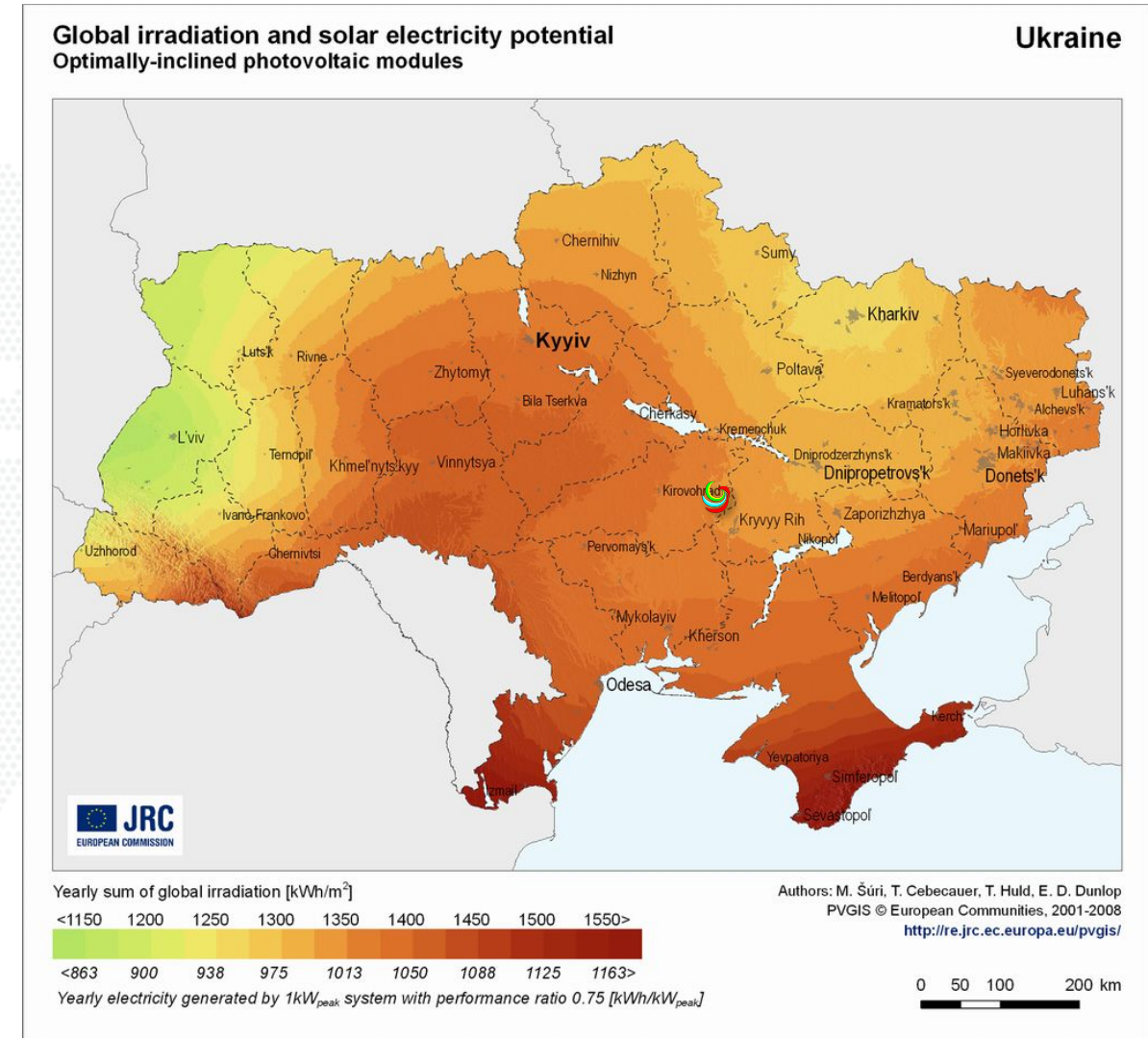
Expected yearly yield: ≈1250 kWh/kWp

Feed-in tariff: EUR 102.4 per MW*h + 5% (local content premium) = EUR 107.52 per MW*h (net of VAT)

Feed-In tariff duration: until January 1, 2030

Total CAPEX: EUR 1 211 600 (net of VAT)

Total 100% share price: EUR 90 000



Investment projects in central part of Ukraine

Kirovograd region

3 projects 1 MW each - "Smoline"

Total capacity: 3 MWp

Location: western part of Kirovograd region, Oleksandriya district

Status: Shovel Ready

Expected date of commissioning: March 2022

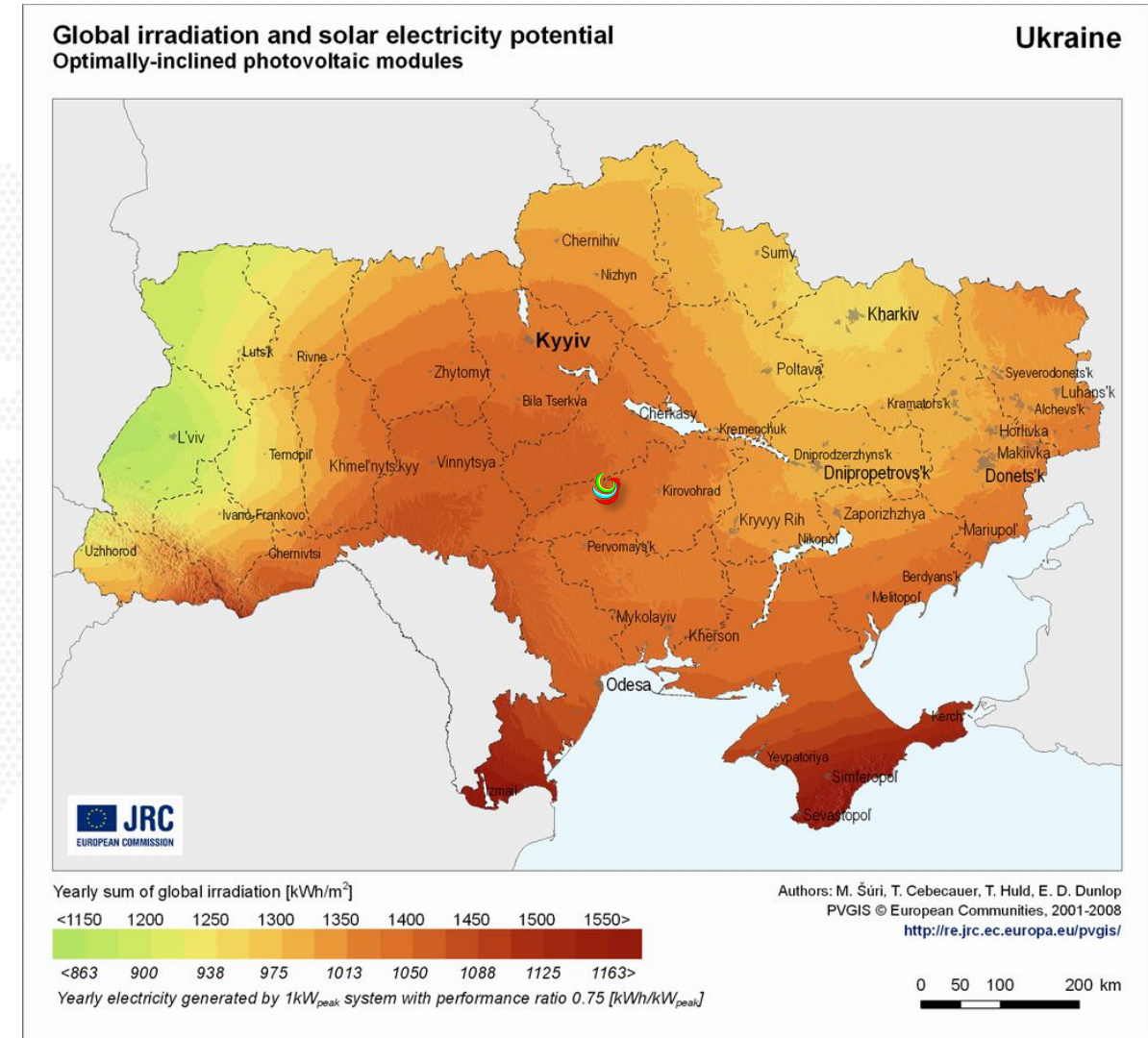
Expected yearly yield: ≈1250 kWh/kWp

Feed-in tariff: EUR 102.4 per MW*h + 5% (local content premium) = EUR 107.52 per MW*h (net of VAT)

Feed-In tariff duration: until January 1, 2030

Total CAPEX: EUR 1 828 500 (net of VAT)

Total 100% share price: EUR 135 000



Investment projects in central part of Ukraine

Mykolaiv region

6 projects 1 MW each - “Kovalivka”

Total capacity: 6 MWp

Location: southern part of Mykolaiv region, Mykolaiv district

Status: Shovel Ready

Expected date of commissioning: March 2022

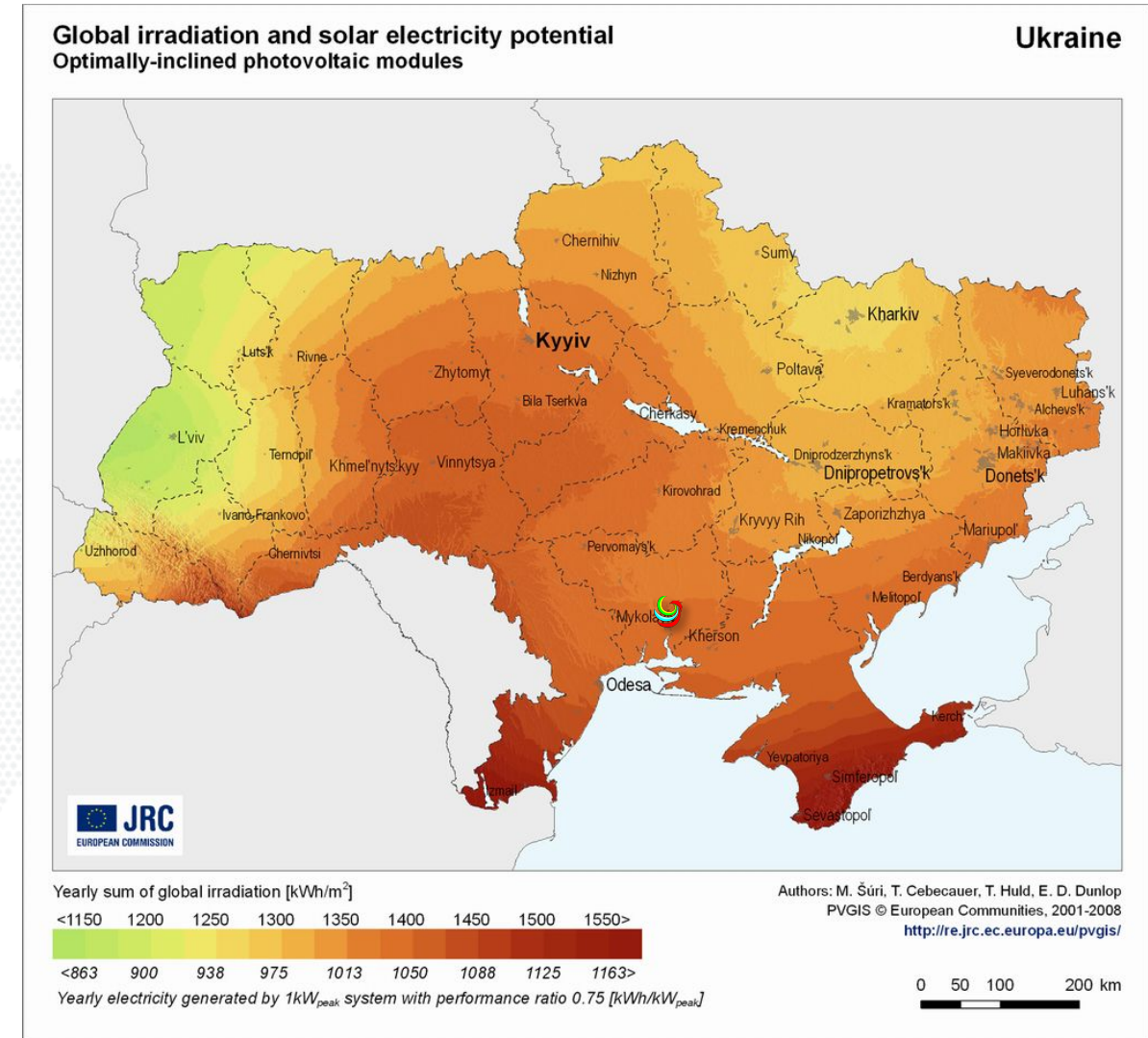
Expected yearly yield: ≈1325 kWh/kWp

Feed-in tariff: EUR 102.4 per MW*h + 5% (local content premium) = EUR 107.52 per MW*h (net of VAT)

Feed-In tariff duration: until January 1, 2030

Total CAPEX: EUR 3 691 500 (net of VAT)

Total 100% share price: EUR 330 000



Investment projects in southern part of Ukraine

Kherson region

6 projects 1 MW each - “Velyke Blago”

Total capacity: 6 MWp

Location: Kherson region, Gornostaivka district

Status: Shovel Ready expected in November 2021

Expected date of commissioning: May 2022

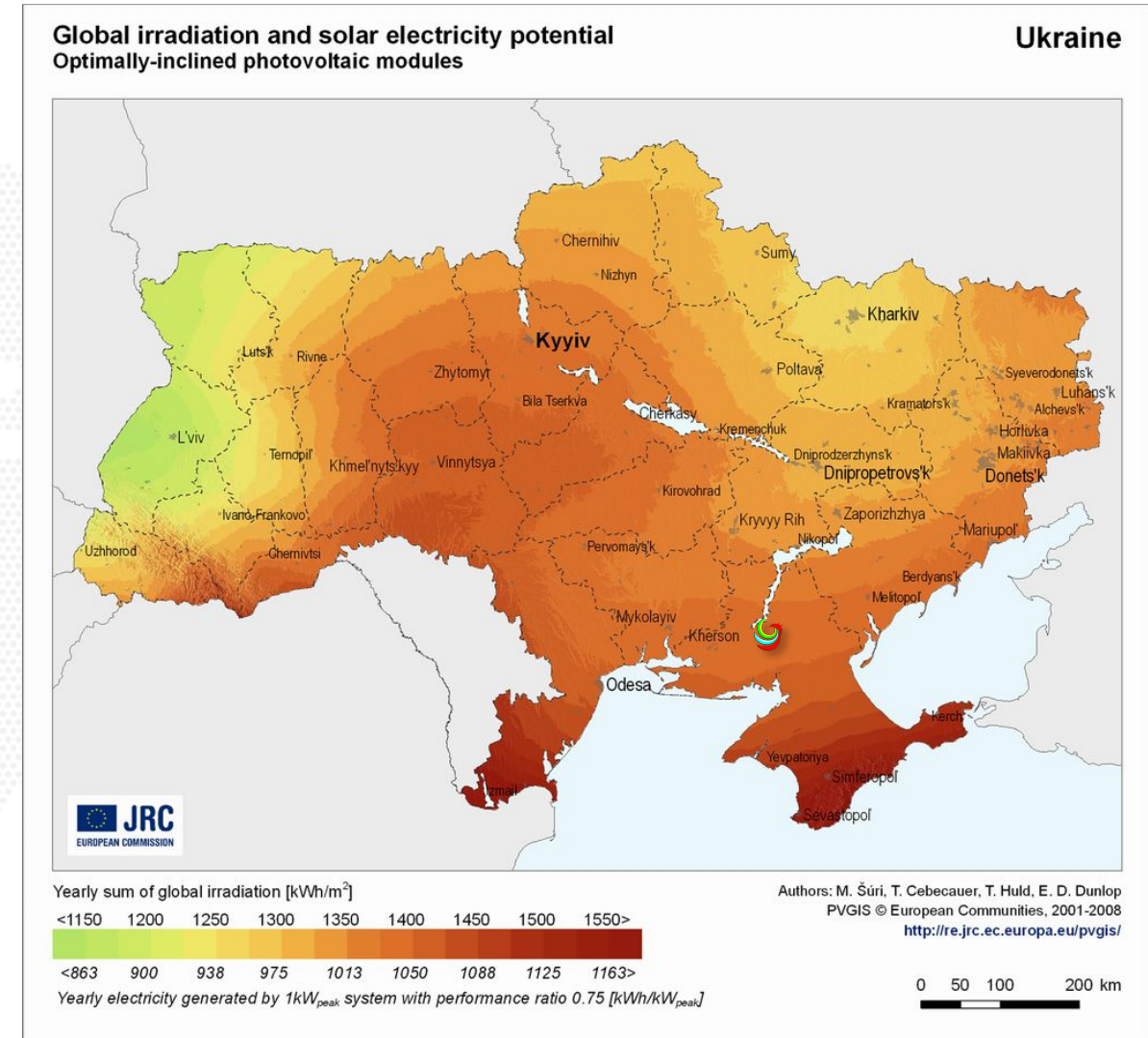
Expected yearly yield: ≈1355 kWh/kWp

Feed-in tariff: EUR 102.4 per MW*h + 5% (local content premium) = EUR 107.52 per MW*h (net of VAT)

Feed-In tariff duration: until January 1, 2030

Total CAPEX: 3 650 400 (net of VAT)

Total 100% share price: EUR 330 000



Investment projects in southern part of Ukraine

Kherson region

4 projects 1 MW each - “Stanislav”

Total capacity: 4 MWp

Location: Kherson region, Belozerka district

Status: Shovel Ready expected in November 2021

Expected date of commissioning: May 2022

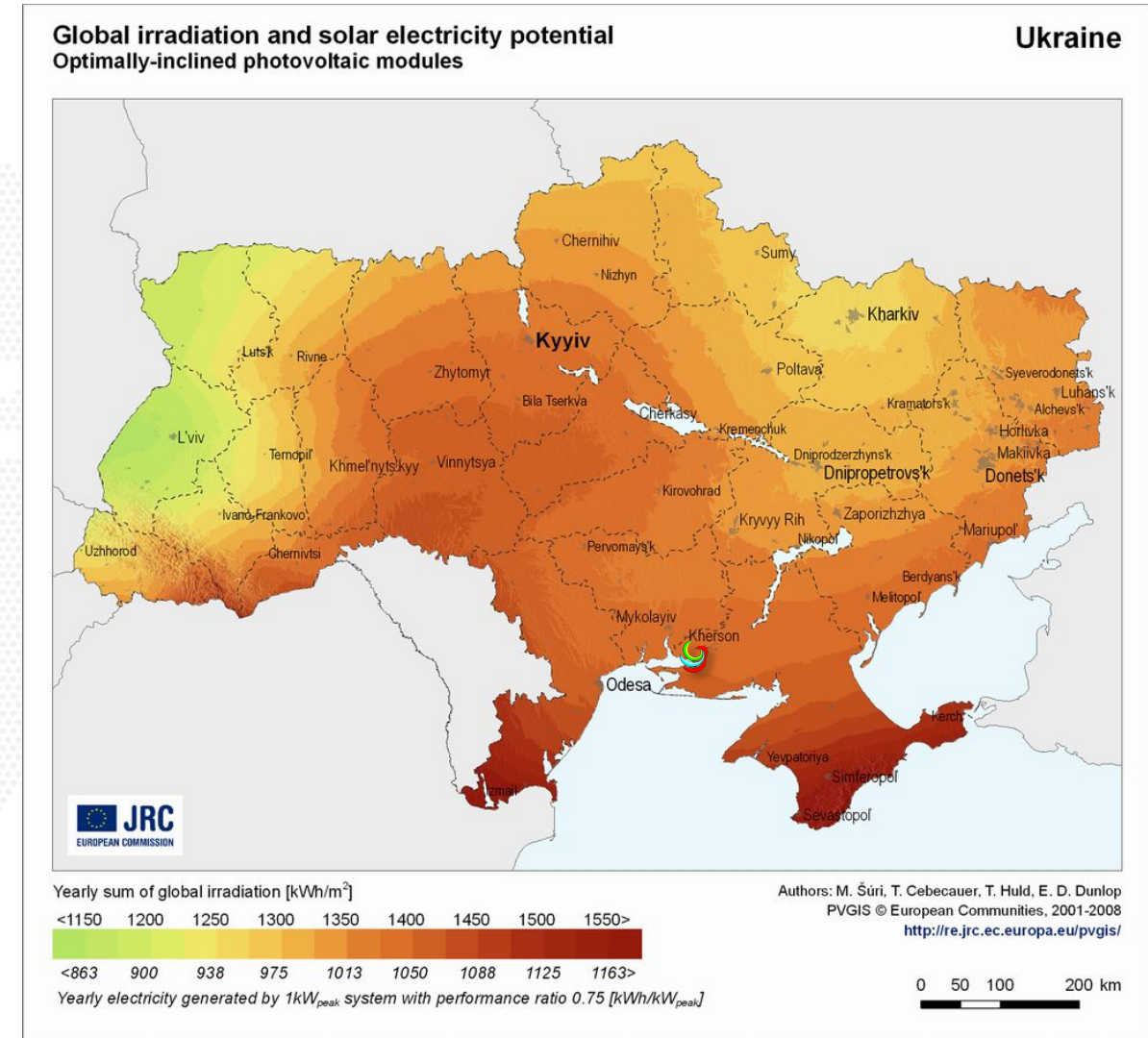
Expected yearly yield: ≈1355 kWh/kWp

Feed-in tariff: EUR 102.4 per MW*h + 5% (local content premium) = EUR 107.52 per MW*h (net of VAT)

Feed-In tariff duration: until January 1, 2030

Total CAPEX: 2 480 400 (net of VAT)

Total 100% share price: EUR 220 000



Investment projects in southern part of Ukraine

Kherson region

4 projects 1 MW each - “Agaimany”

Total capacity: 4 MWp

Location: Kherson region, Ivanivka district

Status: Shovel Ready expected in November 2021

Expected date of commissioning: May 2022

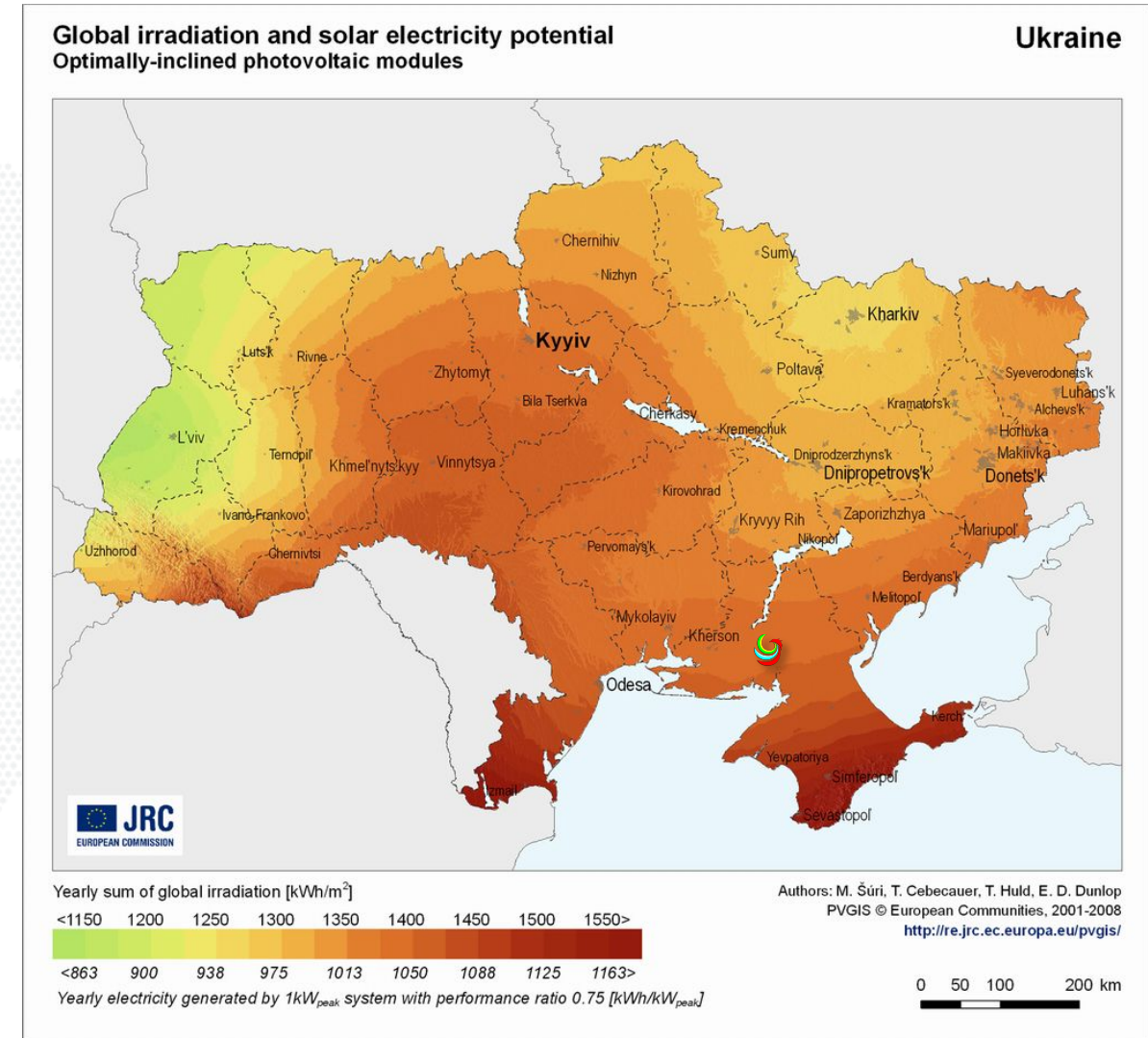
Expected yearly yield: ≈1355 kWh/kWp

Feed-in tariff: EUR 102.4 per MW*h + 5% (local content premium) = EUR 107.52 per MW*h (net of VAT)

Feed-In tariff duration: until January 1, 2030

Total CAPEX: 2 480 400 (net of VAT)

Total 100% share price: EUR 220 000



Investment projects in southern part of Ukraine

Kherson region

3 projects 1 MW each - “Beryslav”

Total capacity: 3 MWp

Location: Kherson region, Beryslav district

Status: Shovel Ready expected in November 2021

Expected date of commissioning: May 2022

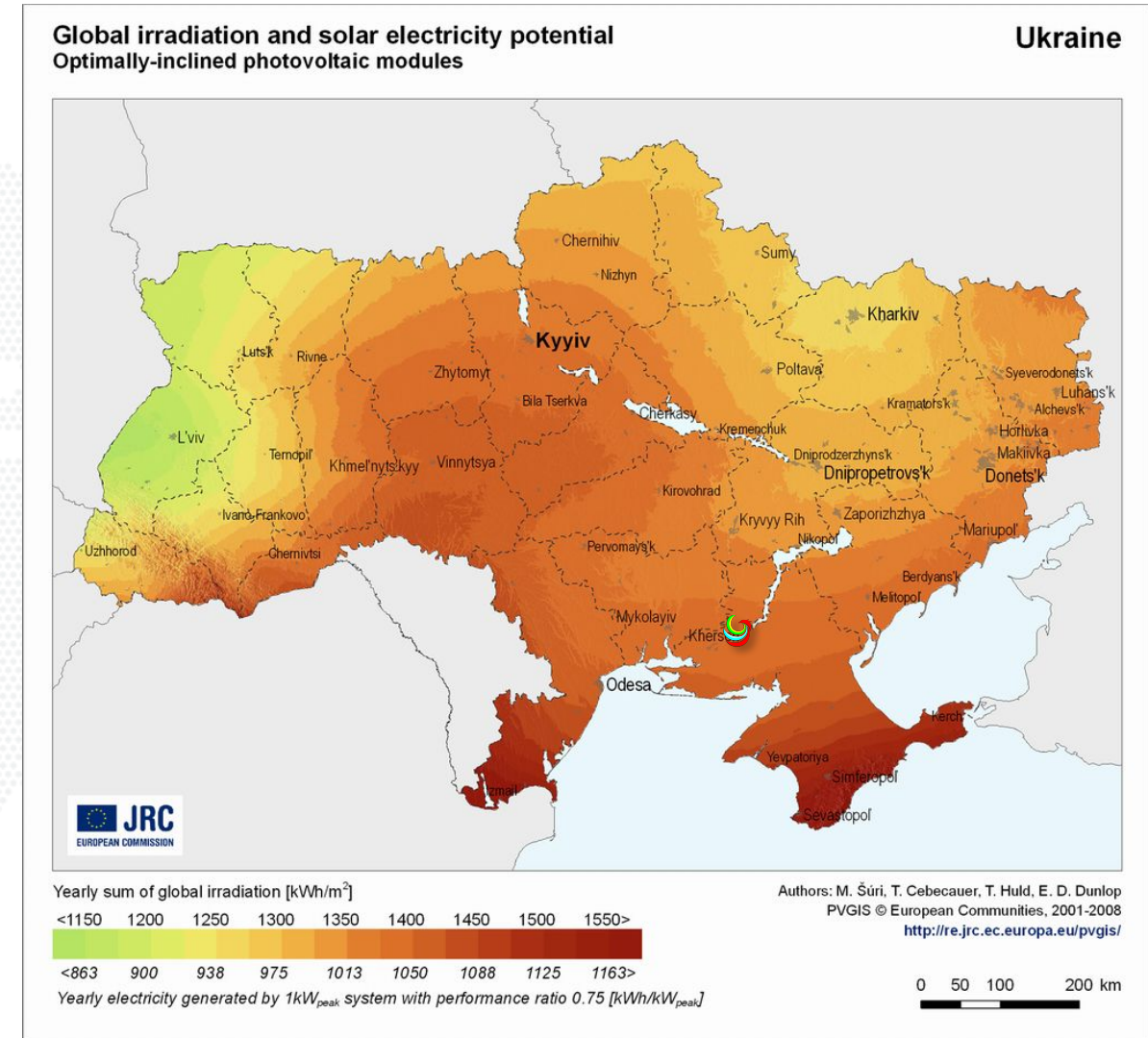
Expected yearly yield: ≈1355 kWh/kWp

Feed-in tariff: EUR 102.4 per MW*h + 5% (local content premium) = EUR 107.52 per MW*h (net of VAT)

Feed-In tariff duration: until January 1, 2030

Total CAPEX: 1 890 200 (net of VAT)

Total 100% share price: EUR 165 000



Investment projects in southern part of Ukraine

Kherson region

4 projects 1 MW each - “Myroluib”

Total capacity: 4 MWp

Location: Kherson region, Novovorotsovo district

Status: Shovel Ready expected in November 2021

Expected date of commissioning: May 2022

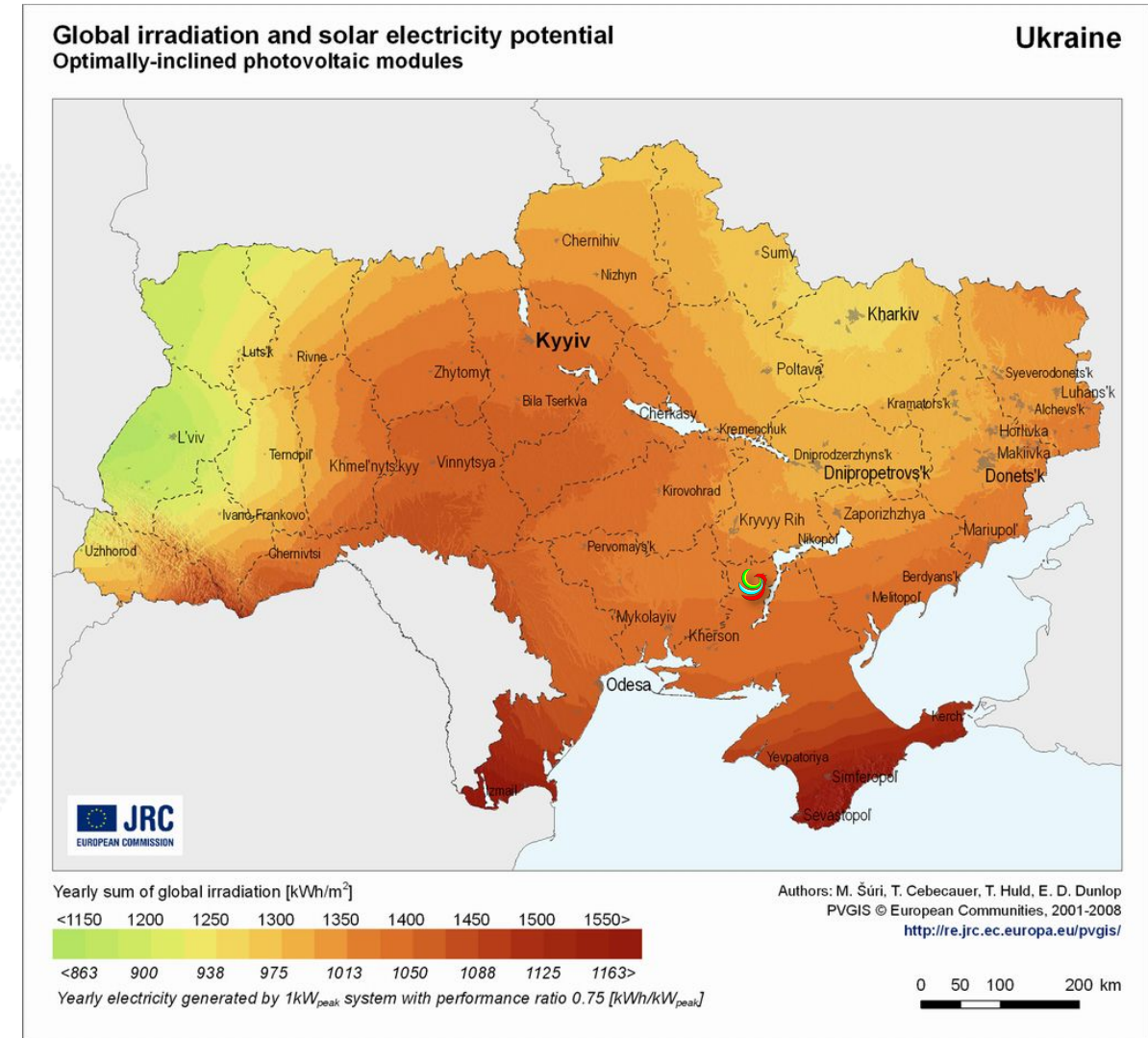
Expected yearly yield: ≈1325 kWh/kWp

Feed-in tariff: EUR 102.4 per MW*h + 5% (local content premium) = EUR 107.52 per MW*h (net of VAT)

Feed-In tariff duration: until January 1, 2030

Total CAPEX: 2 552 000 (net of VAT)

Total 100% share price: EUR 220 000



Investment projects in southern part of Ukraine

Kherson region

4 projects 1 MW each - “Novovoskresensk”

Total capacity: 4 MWp

Location: Kherson region, Novovorontsovo district

Status: Shovel Ready expected in November 2021

Expected date of commissioning: May 2022

Expected yearly yield: ≈1325 kWh/kWp

Feed-in tariff: EUR 102.4 per MW*h + 5% (local content premium) = EUR 107.52 per MW*h (net of VAT)

Feed-In tariff duration: until January 1, 2030

Total CAPEX: 2 552 000 (net of VAT)

Total 100% share price: EUR 220 000

